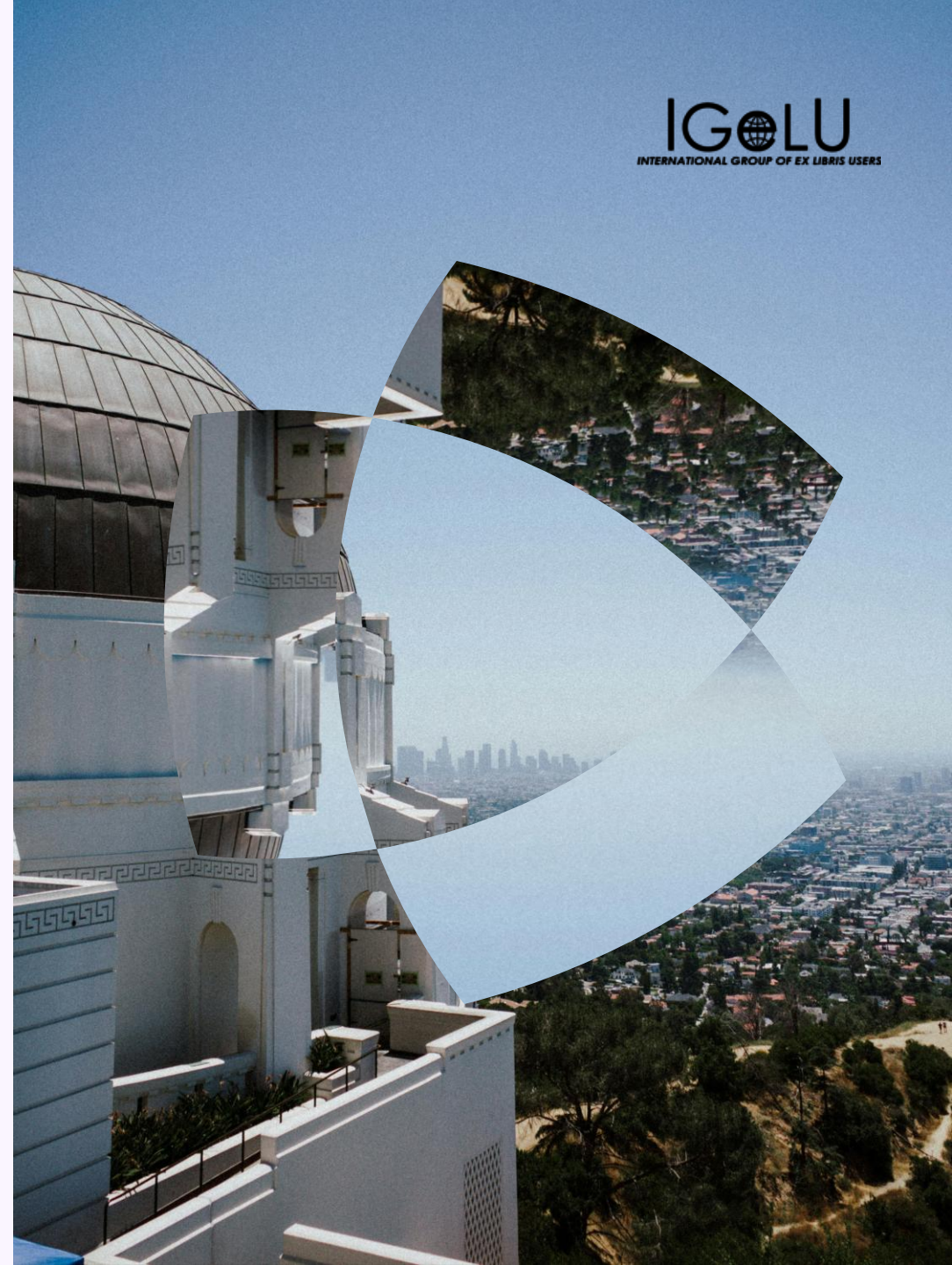


Esploro Product Conversation

Naomi Conforti | October 2026



Agenda

Esploro Community

Release Highlights October 2025-October 2026

Coming Soon

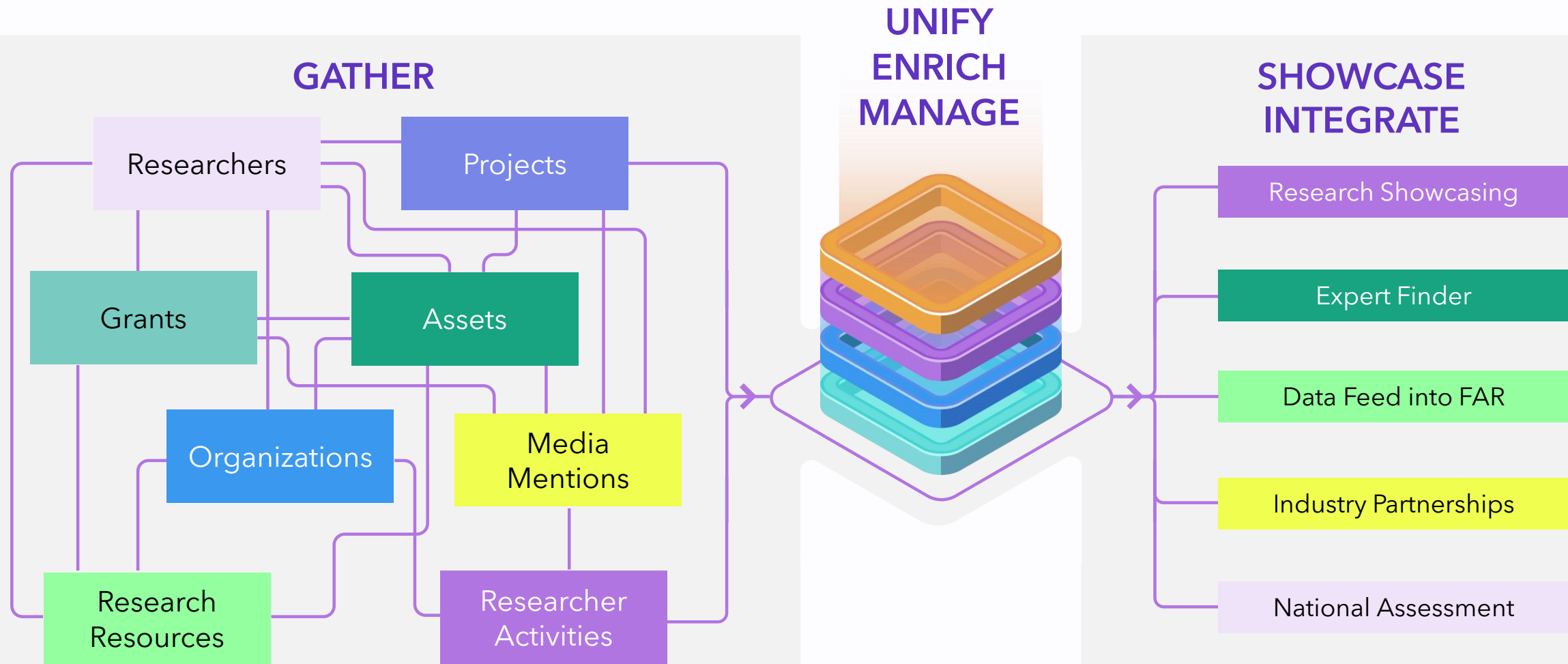
Additional Updates



Esploro Community

What is Esploro?

Research Portal and Profiles



The Esploro Community

North America



EMEA



ANZ



APAC



Release Highlights October 2025 - October 2026



2025 Roadmap

Focus areas

Q1 2025

Q2 2025

H2 2025

Trust & Integrity

Safeguarding research integrity by providing responsibly designed solutions



Swap Creators & Contributors [CERV]
Ensure data is accurate and adheres to inst. cataloguing practices by changing a creator to a contributor and vice versa

New APIs
Leverage Esploro data across systems with new & expanded APIs

Restricted file requests from Portal
Easily manage restricted file access by enabling requests from the Research Portal.

Configurable deposit forms [CERV]
Customize researcher deposit forms to meet institutional preferences

Web of Science metadata update
Update Web of Science records any time to ensure data comprehensiveness (for Web of Science subscribers)

Customized Org Unit sort
Use a sort order field to control the displayed order of your orgs units

Innovation & Impact

Implementing next-gen capabilities to accelerate research and its societal impact



Search a Collection [CERV]
Further expose your Collections by enabling search within a Collection

SHF: Increase limit on number of assets
Run retrospective Smart Harvesting for common names, with >12,000 records

Media Mentions on org unit homepage
Showcase media coverage on the organizational unit homepages

Author Matching (AM) enhancements
Create research output lists efficiently with improvements to the AM algorithm

Enhanced multilingual profiles
Extend researchers' impact by having more profile data in multiple languages

Collaboration & Openness

(User-generated product requests)
Solving systemic problems by actively engaging the research community in product development



Copy asset record [CERV]
Quickly create assets similar to existing ones by copying and updating data

Additional entity relationships
Richer view of inst. research with more connections, for example between Projects & Media Mentions

SHF: Include Scopus records
Increase # of assets retrieved via Smart Harvesting (for Scopus subscribers)

Direct import from publishers
Get asset metadata & files directly from the publisher using SWORD

Export Portal search results [CERV]
Share search results by exporting them from the Research Portal

Qualified Dublin Core support
Support export to central repositories that use Qualified Dublin Core

Improved multi-author handling
Improve management of publications with thousands of authors

Expanded researcher asset update
Save researcher and admin time by allowing researchers to edit additional fields in their assets

Collaboration Subject Area
Assess internal & external collaboration with a subject area and dashboards.

2026 Roadmap

Focus areas	H1 2026	H2 2026
 User experience	Media Mention researcher deposit: Empower researchers to add their own media mentions [CERV] Improved UI for entering Keywords: Enhance the experience for admins and researchers [CERV] Display multiple SDG sources on Assets: Demonstrate impact and improve trust Projects review flow: Empower admins to review projects before they are made public More control of project and activity fields: Customize researcher deposit flows to meet institutional requirements	Configurable Researcher Profile Overview: Allow admins to further tailor the profile overview Improved display of Publication Versions and Retractions: For greater visibility and increased trust <i>Find similar researchers: Enhance Expert Finder capabilities via researcher profiles</i> Departmental proxy: Let non-admins work on behalf of groups of researchers Reciprocal display of entity relationships: Easily navigate from an entity to related entities
 Data & content	Ongoing update from OpenAlex: Get accurate Open Access status and links [CERV] Asset sub-type enhancements: For improved interoperability with ORCID [CERV] Push usage to OpenAIRE: To meet national requirements (in the UK this replaces IRUS-UK) Push Researcher Grants to ORCID: Prevent duplicate data entry and increase researcher engagement	Add SDGs to Researcher Activities and Projects: Demonstrate impact of additional entities Researcher SDGs from Assets: Add SDGs to Researcher records based on their assets
 Analytics	Private Profiles usage statistics: Better understand how researchers are engaging with the system API enhancements: Additional integrations for robust reporting and for exchange of analytics data	Organization Subject Area: A subject area and dashboard for improved reporting on the organization and its related entities <i>Tools to load external metrics: Get more comprehensive reports</i>
 Academic AI	*Add Asset SDGs: Demonstrate research impact	Enhance My Profile Assistant: Let researchers build up their profile using their CV data

User Experience



Restricted File Requests from Portal

Back

JOURNAL ARTICLE | PEER REVIEWED

CRISPR base editing of cis-regulatory elements enables the perturbation of neurodegeneration-linked genes

Colin K.W. Lim, Tristan X. McCallister, Christian Saporito-Magriña, Garrett D. McPheron, Ramya Krishnan, M. Alejandra Zeballos C, Jackson E. Powell, Lindsay V. Clark, Pablo Perez-Pinera, Jennifer Greene. ... Show details for 11 authors

Molecular therapy, Vol.30(12), pp.3619-3631
12/07/2022
DOI: <https://doi.org/10.1016/j.jymthe.2022.08.008>
PMID: 35965414

Share Export

Abstract

Files and links (3)

Details

Metrics

Abstract

AAV / base editing / cis-regulatory elements / CRISPR / Gene Regulation

CRISPR technology has demonstrated broad utility for controlling target gene expression; however, there remains a need for strategies capable of modulating expression via the precise editing of non-coding regulatory elements. Here, we demonstrate that CRISPR base editors, a class of gene-modifying proteins capable of creating single-base substitutions in DNA, can be used to perturb gene expression via their targeted mutagenesis of cis-acting sequences. Using the promoter region of the human huntingtin (HTT) gene as an initial target, we show that editing of the binding site for the transcription factor NF-κB led to a marked reduction in HTT gene expression in base-edited cell populations. We found that these gene perturbations were persistent and specific, as a transcriptome-wide RNA analysis revealed minimal off-target effects resulting from the action of the base editor protein. We further demonstrate that this base-editing platform could influence gene expression in vivo as its delivery to a mouse model of Huntington's disease led to a potent decrease in HTT mRNA in striatal neurons. Finally, to illustrate the applicability of this concept, we target the amyloid precursor protein, showing that multiplex editing of its promoter region significantly perturbed its expression. These findings demonstrate the potential for base editors to regulate target gene expression.
[Display omitted]
CRISPR technology has exhibited broad utility for controlling target gene expression; however, there remains a need for strategies capable of modulating expression via the precise editing of non-coding regulatory elements. Lim and colleagues demonstrate that mutagenizing cis-acting sequences by CRISPR base editors can enable the perturbation of target gene expression.

Files and links (3)

Document S1. Figures S1-S9 | 2.28 MB
PDF Automation Restricted, Restricted Request access

Tables S1 and S2 | 3.58 MB
XLSX Automation Restricted, Restricted Request access

Document S2. Article plus supplemental information | 4.84 MB
PDF Automation Restricted, Restricted Request access

Request access

Name* Email*

ORCID iD

Restricted files (3)

Document S1. Figures S1-S9 | 2.28 MB ☒

Tables S1 and S2 | 3.58 MB ☐

Document S2. Article plus supplemental infor... | 4.84 MB ☐

Reason for request

Planned use

☐ By checking this box, you are indicating that you have read the Terms policy and agree to its terms.

Terms and conditions

Terms of Use - Consent to Access Collaborative Research Data

Applicable to files shared for academic, research, or non-commercial collaborative purposes.

By submitting this access request, you hereby acknowledge and agree to the following terms:

1. You shall use the file solely for academic, research, or non-commercial purposes as specified in your access request.
2. You shall provide appropriate attribution to the data source and/or authors in any publications, presentations, or derivative works.
3. You shall not use the file for commercial purposes, nor sublicense, resell, or otherwise exploit the data.
4. You shall notify the data owner of any intended publication or dissemination of findings derived from the file.
5. You understand that access may be contingent upon approval of your research purpose and may be revoked at any time.
6. You consent to the logging and monitoring of your access and usage for compliance and reporting purposes.

Cancel I agree to these terms

Clarivate

IGOLU
INTERNATIONAL GROUP OF EX LIBRIS USERS

Media Mentions Researcher Deposit [CERV]

× Add media mention SUBMIT ➤

Create media mentions to display on your profile and showcase your research. Please provide details of the media coverage related to your research. Include the title of the article or segment, publication name, date, and a link if available. This information helps us track the visibility and impact of your work across public platforms and ensures accurate reporting for institutional records. If multiple mentions occurred, submit each separately.

Media Mention Title
Enter a title

Enter a title *

Media Type
Choose the type of media mention from the pull-down list.

Type *

Media Mention Dates
Select the from and to dates using the date picker.

From date * → To date *

dd/MM/yyyy dd/MM/yyyy

Academic Department
The internal departmental unit that is involved in the media mention.

Academic Department

← Back Make public

OTHER
My second Media Mention ✎

Media Mention Dates: 11/11/2021–14/06/2022 Academic Department: Department of Psychology

Associated researchers
+ Add member

Associated organizational units
SB Sara Branch ✎ ×

Description, Subjects, & Keywords

Links

Related Output

Associated organizational units
+ Add member organization

Description, Subjects, & Keywords

Normal **B** **I** U ^{x₂} ^{x³}

Enter text, or paste content

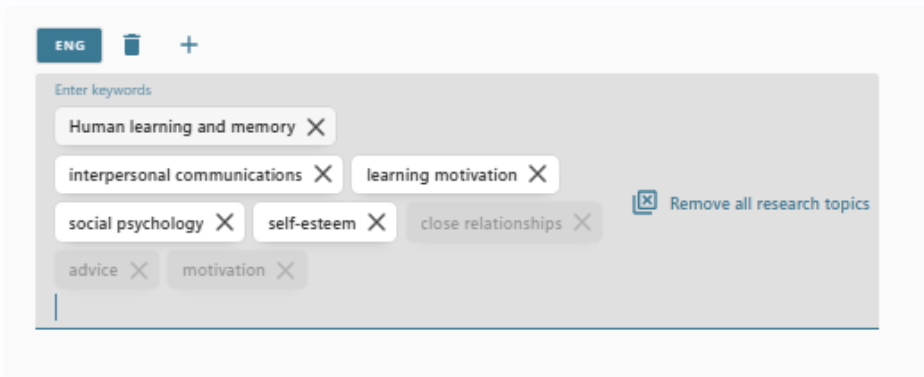
+ Add keywords
+ Add topics

Links
+ Add links

Related Output
+ Add related output

Improved UI for Entering Keywords [CERV]

Human learning and memory; interpersonal communications; learning motivation; social psychology; self-esteem; close relationships; advice; motivation

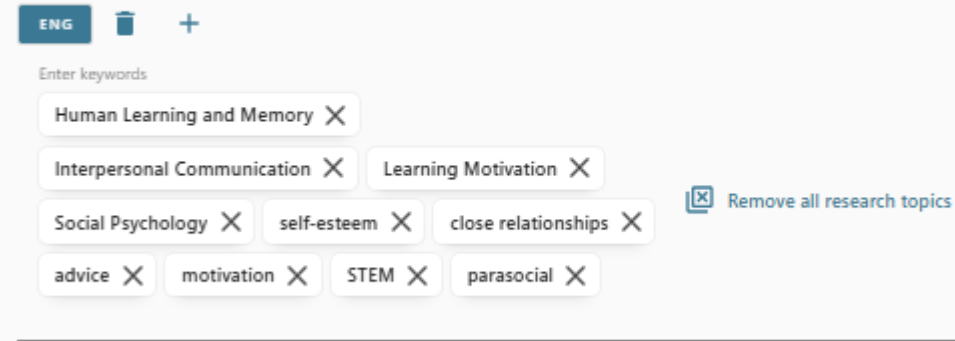


The screenshot shows a text input field with the label "Enter keywords". Inside the field, the following keywords are entered as a single string: "Human learning and memory", "interpersonal communications", "learning motivation", "social psychology", "self-esteem", "close relationships", "advice", and "motivation". Each keyword is separated by a space. There is a small 'X' icon next to each keyword, and a "Remove all research topics" button is visible on the right side of the input field.

Paste a string of Keywords

Research topics

Add subjects and topics that match the fields of your research. Choose from a list, or enter your own free text.



The screenshot shows a section titled "Research topics" with a sub-header "Enter keywords". Below this, there is a list of keywords entered as individual tags: "Human Learning and Memory", "Interpersonal Communication", "Learning Motivation", "Social Psychology", "self-esteem", "close relationships", "advice", "motivation", "STEM", and "parasocial". Each tag has a small 'X' icon next to it. There is also a "Remove all research topics" button on the right side of the list.

Remove all Keywords

Display SDGs from Multiple Sources

- SDGs can be assigned locally or brought in from external sources.
- Display each SDG source separately in a distinct tab.
 - Research Output has up to two sources – local and InCites
 - Researchers, Activities and Projects have up to three sources

back to top ↑

Abstract

Related links

Full text available at: [Gale Cengage GreenR](#) [SHOW LICENSE](#)

Available from 2000.

Most recent 1 year(s) not available.

Full text available at: [Gale Academic OneFile](#)

Metrics

2 Record Views 89 Times Cited - Web of Science

193

See more details

Picked up by 14 news outlets

Blogged by 2

Posted by 104 X users

Referenced in 16 patents

On 8 Facebook pages

228 readers on Mendeley

InCites Highlights

These are selected metrics from InCites Benchmarking & Analytics tool, related to this output

Collaboration types: Domestic collaboration / International collaboration

Citation topics: 1 Clinical & Life Sciences / 1.54 Molecular Biology / 1.54.1401 Genome Editing

Web of Science research areas: Biotechnology & Applied Sciences

ESI research areas: Biology & Biochemistry

UN Sustainable Development Goals (SDGs)

This output has contributed to the advancement of the following goals:

SDGs in the Output SDGs from InCites

3 GOOD HEALTH AND WELL-BEING

Details

TITLE Harnessing type I CRISPR-Cas systems for genome engineering in human cells

PUBLICATION DETAILS Nature biotechnology, Vol.37(12), pp.1471-1477

IDENTIFIERS 99561129600121; WOS:000500748900022

PUBLICATION DETAILS 1087-0156; 1546-1696

ACADEMIC UNIT Applied Sciences; BN/Stan Brouns Lab

LANGUAGE English

RESOURCE TYPE Journal article

CREATORS - ALL Peter Cameron

AFFILIATIONS, WITHOUT ROLE Caribou Biosciences (United States)

ROLE Mary M Coons

Caribou Biosciences (United States)

Review Flow for Media Mentions, Projects & Activities

Require admin approval for Activities ☒

 View activity

Submit for approval

TRAINING

Supervised Anne Smyth-Senderson



Tasks



Alma

Esploro

Collapse all ^

^ Researcher Profiles to activate 1

Activate my profile 1

^ Additional Entities Pending Review 3

Activity - Pending Approval 1

Media Mention - Pending Approval 1

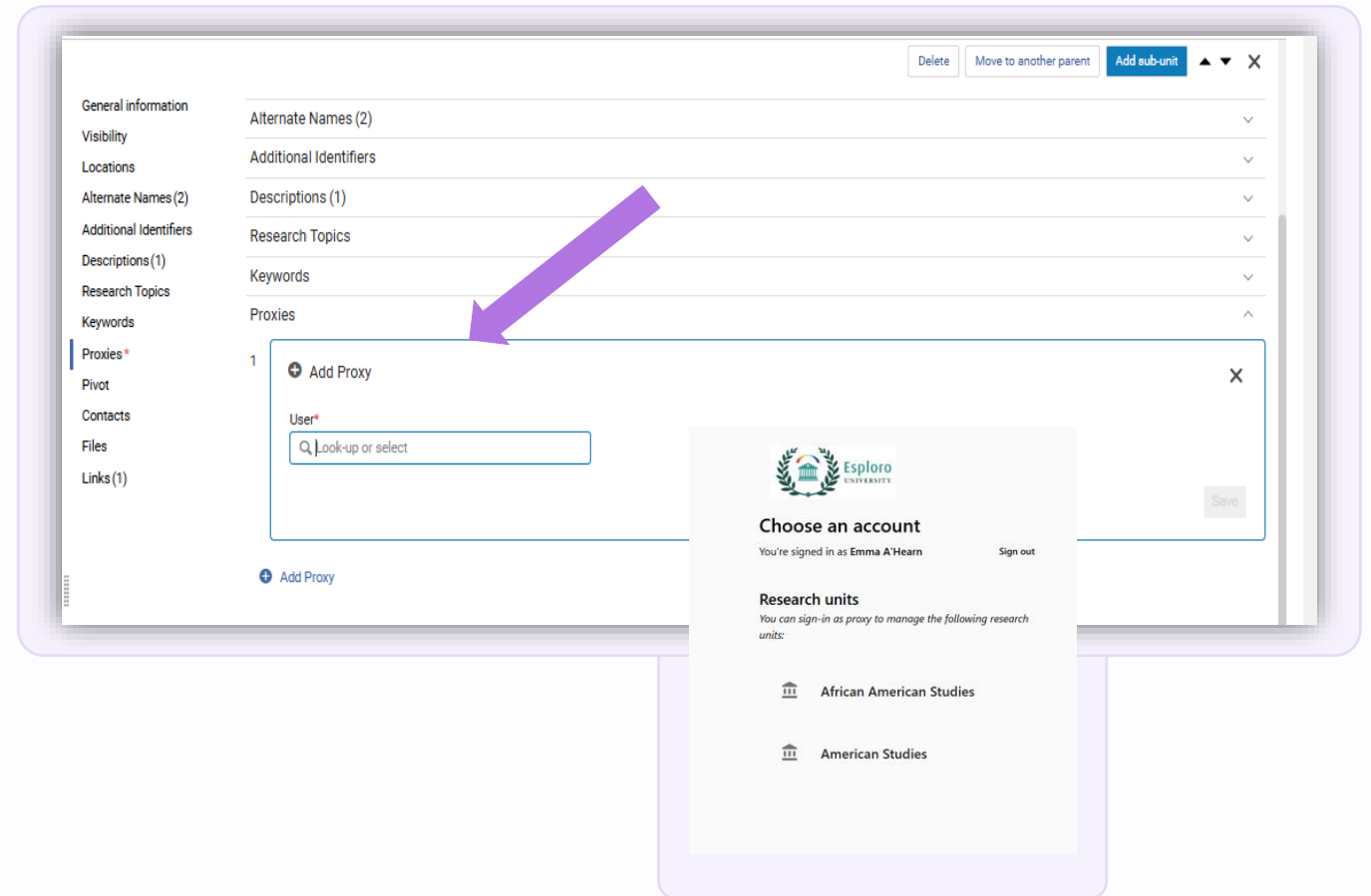
Project - Pending Approval 1

Organizational Unit Proxy

Researcher proxies can access a researcher's private profile and act on their behalf

Assign a proxy at the organizational unit level enabling the user to act as a proxy for all researchers within that unit and all its sub-units.

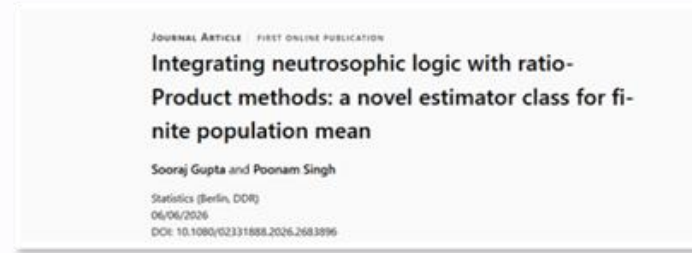
Proxies can browse by organizational unit or search by name to find the profile they want to work on



Improved Management of Publication Versions and Retractions



A form with two input fields. The top field is labeled 'Publisher' and contains the text 'Elsevier'. The bottom field is labeled 'Publication version' and is highlighted with a red border.



Publication Version field added to Asset

- Field added to mediated and researcher deposit forms
- Configurable list of available publication versions
- Use bulk update to add and update the field

Publication Version displays prominently In Portal and Hub

- Control which Publication versions display publicly, and which do not
- Search and filter by publication version

Highlight links to alternate Publication Versions

- Highlight alternate publication versions in portal
- Provide easy navigation to alternate versions
- Control display by version

Asset File Accessibility Status Field

File Information for "Jabbouri Dissertation Final Copy (1).pdf"

Display Name

Choose access rights policy

Select license

Content type

Description

Supplemental ☐

File accessibility

Comments

Research assets Keyword

Search in: Research assets

File accessibility Equals Partially accessible

❖ Data & Content



Web of Science Metadata Update

Run a Job - Select Job to Run

1 - 19 of 19

Description ▾



Type : All ▾ Source type : All ▾ Content type : All ▾

		▼ Name	↕ Description	Content Type	↕ Type
1	☐	Update Set of Researchers with data from ORCID	Update Set of Researchers with data from ORCID	Researchers	Researchers
2	☐	Update Set of Researchers	Update Set of Researchers	Researchers	Researchers
3	☒	Update set of research assets using Web of Science enrichment	Update set of research assets using Web of Science enrichment	Research assets	Research Assets
4	☐	Update Set of Research Assets	Update Set of Research Assets	Research assets	Research Assets

Run a Job - Enter Task Parameters

Task Parameters: Update set of research assets using Web of Science enrichment

Enrichment profile name

Q Look-up or select

AddPublicationDetails
AddTopics
AddGrants
First Run

Calculate and Display Researcher H-Index

[Edit profile](#)



Stelios T Andreadis

SUNY Distinguished Professor & Director of the Cell, Gene and Tissue Engineering Center, University at Buffalo

[Create CV](#)

Chemical Engineering / Gene Expression / Gene Therapy / Stem Cells / Tissue Engineering / Vascular Biology / Wound Healing / Gene Discovery / [Show all 10 topics](#)

Overview Output Awards Activities Professional Activities

Expertise

Stelios T. Andreadis received his MS (Applied Mathematics) and PhD degree in Chemical Engineering from the University of Michigan studying the dynamics of retroviral gene transfer for gene therapy. He then pursued postdoctoral training at the Center for Engineering in Medicine at Harvard Medical School, where he worked in the areas of gene therapy, tissue engineering and regenerative medicine. Currently he serves as SUNY Distinguished Professor of Chemical and Biological Engineering, Biomedical Engineering and Member of the Center of Excellence in Bioinformatics and Life Sciences at the University at Buffalo, State University of New York. He is the Director of the Cell, Gene and Tissue Engineering Center and served as the Director of the Stem Cells in Regenerative Medicine (SCiRM) Training Program that was funded by NYSTEM to train students in stem cell biology and bioengineering and applications of [Show more](#)

Links

- [University at Buffalo Faculty Profile](#)
- [Dr. Andreadis on Twitter](#)
- [Dr. Andreadis' CV](#)

Honors

Global ID

ID 0000-0001-9885-0457

Scopus ID 12803932500

Metrics

1 Total output views

0 Total file downloads

Derived from **Web of Science** ⓘ

250 Total Times Cited

H 10 H-Index

Email

sara.branch@clarivate.com

Phone

Office 716-645-1202

Address

Department of Chemical and Biological Engineering
University at Buffalo

Improved Multi-Author Handling

- Research outputs – especially articles - can have many authors. Handling this number of authors can pose a challenge for the system and for administrators.
- Customers can choose from one of two policies for the handling of such assets:
 - **Keep all authors** - default, original policy
 - **Keep affiliated authors** - new policy added January 2026

[<](#) Handling of Assets with Many Authors

GENERAL CONFIGURATION

Select the policy for handling assets with many authors

☐ Keep all Authors ☒ Keep Affiliated Authors [i](#)

Define the Number of Authors Threshold

[i](#)

In addition to the affiliated authors, include the first 10 authors even if they are not affiliated

☐

In addition to the affiliated authors, include a group author to represent deleted authors

☐

Define the Group Author text

Improved Multi-Author Handling

Number of authors in asset	Active policy = Keep all authors	Active policy = Keep only affiliated Threshold = 100 authors
50	All authors are kept in the record	All authors are kept
1500	All authors are kept in the record	All 1500 authors will be matched to researchers but only affiliated authors will be kept in the record. If enabled by the configuration, the first 10 authors will also be kept even if they are not affiliated. A group author to represent the deleted authors can be added.

- Choose from one of two policies
 - Keep all authors
 - Keep affiliated authors
- When keeping affiliated authors choose threshold to trigger policy
 - Choose to always include first ten
 - Chose to add group author

Asset Sub-type Enhancements [CERV]

- The asset subtype can be used to add granularity to the asset type
 - Display asset types prominently in Research Portal
 - Subtype added to all asset forms
 - Subtype added to list of assets brief display
 - Mapping to ORCID Work Types using asset type and subtype



Ongoing Update from OpenAlex [CERV]

- To ensure greater accuracy over time, Esploro now supports ongoing updates from OpenAlex of the Open Access status and links.
- Once enabled the job runs daily and checks all relevant assets up to 5 years from the publication date
- The asset form displays the last and next update dates from Open Alex

Asset ID
991001005981205126

Asset type
Journal article

Affiliation
Research fields: Industrial engineering and information engineering

Deposit method
Smart Harvesting

Assigned to
-

Deposit status
Imported

Deposit approval date
12/03/2024

OAI Publishing ID
1150523170005126

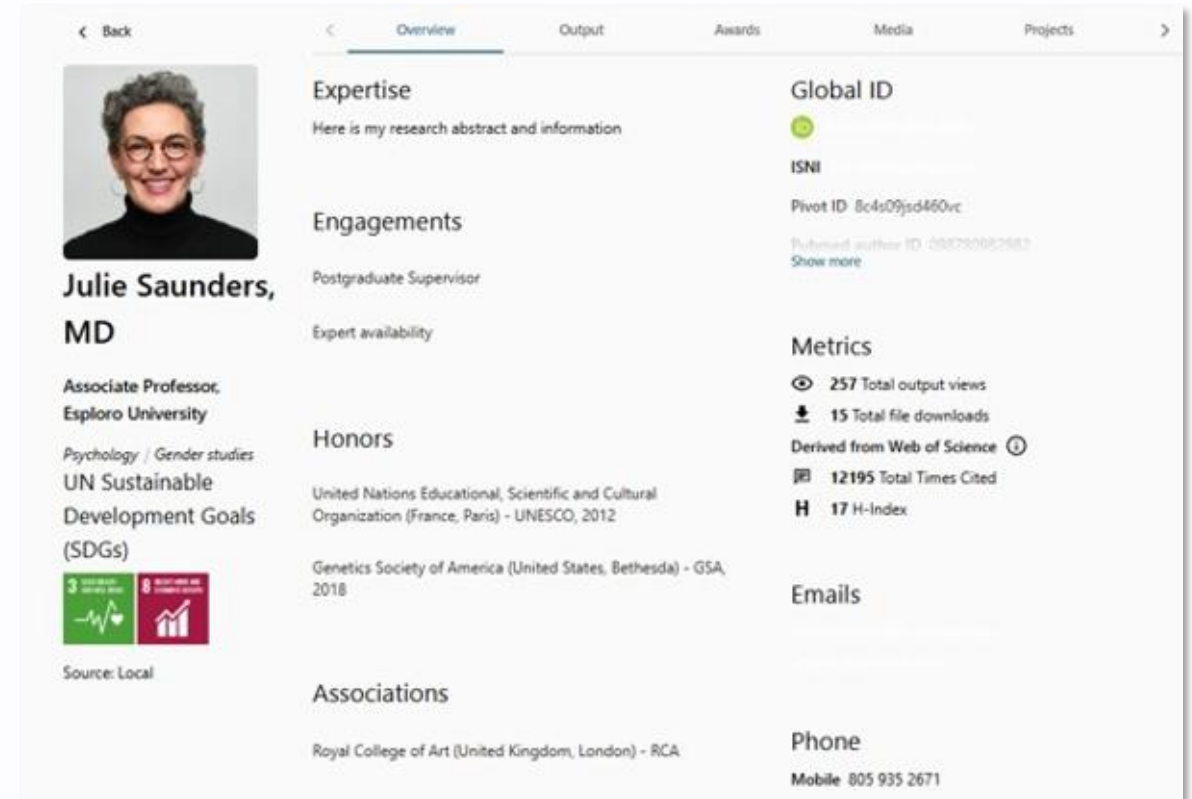
Last update from OpenAlex
27/01/2026

Next update from OpenAlex
26/07/2026



United Nations Sustainability Development Goals (SDGs) Added to Additional Entities

- SDG fields added to Researcher, Research Activities and Projects
- Up to 3 distinct lists available for input and display
- Coming in December – Calculate Researcher SDGs based on related assets, projects and activities



Improvements to ORCID Integration



Use Asset subtype when mapping to ORCID work type

- Use combination of asset type+subtype when mapping to ORCID
- Achieve more accurate alignment with ORCID

Push Grants to ORCID

- Reduce manual data entry while maintaining complete profiles
- Control which grants are sent and how the data is mapped

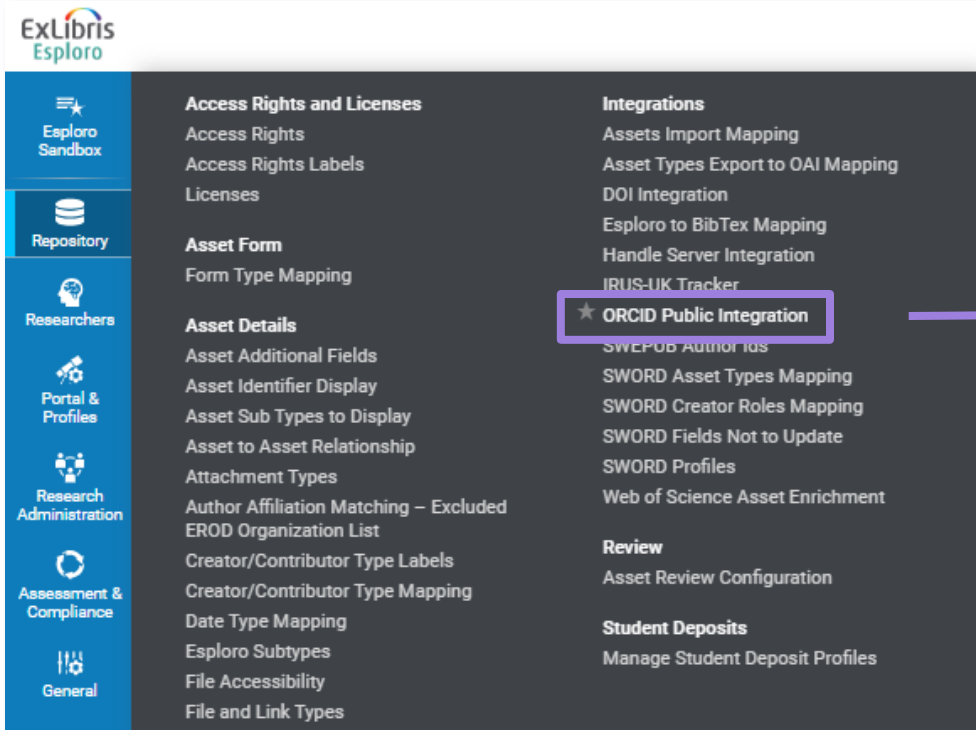
Pull Unique Researcher Identifiers

- Ad-hoc job to bring in unique Researcher Identifiers from linked ORCID profiles
- Retrieve up to three identifiers - the Researcher ID, the Scopus ID and ISNI

Use ORCID's Public API

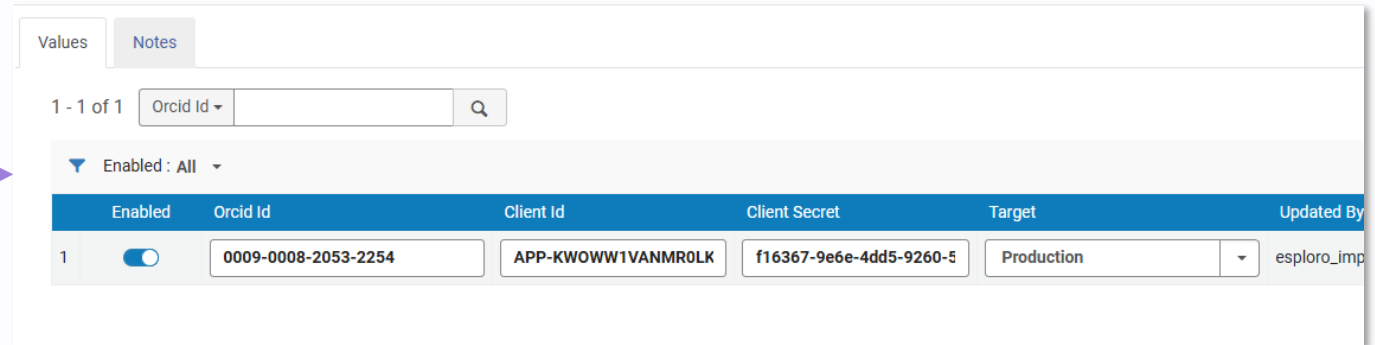
- Authenticate Researcher's ORCID iD
- Pull Researcher assets and identifiers

ORCID Public API Support



The image shows the ExLibris Esplores navigation menu. The menu is divided into several sections: Esplores Sandbox, Repository, Researchers, Portal & Profiles, Research Administration, Assessment & Compliance, and General. The 'Integrations' section is highlighted, and 'ORCID Public Integration' is selected and highlighted with a purple box. A purple arrow points from this box to the right-hand screenshot.

- Access Rights and Licenses
 - Access Rights
 - Access Rights Labels
 - Licenses
- Asset Form
 - Form Type Mapping
- Asset Details
 - Asset Additional Fields
 - Asset Identifier Display
 - Asset Sub Types to Display
 - Asset to Asset Relationship
 - Attachment Types
 - Author Affiliation Matching – Excluded
 - EROD Organization List
 - Creator/Contributor Type Labels
 - Creator/Contributor Type Mapping
 - Date Type Mapping
 - Esploro Subtypes
 - File Accessibility
 - File and Link Types
- Integrations
 - Assets Import Mapping
 - Asset Types Export to OAI Mapping
 - DOI Integration
 - Esploro to BibTex Mapping
 - Handle Server Integration
 - IRUS-UK Tracker
 - ★ ORCID Public Integration
 - SWEPUB Author IDs
 - SWORD Asset Types Mapping
 - SWORD Creator Roles Mapping
 - SWORD Fields Not to Update
 - SWORD Profiles
 - Web of Science Asset Enrichment
- Review
 - Asset Review Configuration
- Student Deposits
 - Manage Student Deposit Profiles



The image shows the configuration page for ORCID Public Integration. It includes a search bar, a filter dropdown, and a table with columns: Enabled, Orcid Id, Client Id, Client Secret, Target, and Updated By. The table contains one row with the following values:

	Enabled	Orcid Id	Client Id	Client Secret	Target	Updated By
1	☒	0009-0008-2053-2254	APP-KWOWW1VANMR0LK	f16367-9e6e-4dd5-9260-5	Production	esploro_imp

Credentials Field Added to Researcher Name

Settings

Name

Your name, additional name and name-variants as they appear across your body of work. The selected option is your default display name that will appear on your profile.

First name or initial Sara	Middle name or initial
Last name* Branch	Suffix
Title Dr.	

Credentials

PsyD X ScB X

Save

Edit profile

Overview Output Awards Media Projects



Sara Branch,
PsyD, ScB
支店, サラ

Assistant Professor,
Department of Psychology,
University of Esploro

Create CV

Human Learning and Memory
/ Interpersonal Communication
/ Learning Motivation / Social
Psychology / self-esteem / close
Show all 10 topics

Expertise

Dr. Branch has expertise in social and personality psychology with a focus on interpersonal relationships, communication studies, and motivation. She is also active in the scholarship of teaching and learning. Her research examines how relationship context affects support outcomes, particularly in regard to advice as a support function. Her research on motivation examines both person and situational factors that affect student interest and persistence in the STEM fields as well as students' selection and use of learning strategies in challenging or difficult courses. Over the course of her academic career, Dr. Branch has conducted research and published in the fields of psychology, engineering education, and communication studies.

Engagements

Postgraduate Co-Supervisor

Links

Web of Science
Linked In
Twitter
Show more

Honors

College of Health and Human Sciences Graduate Student Excellence in Teaching Award
Dundee University (2014-2015)

Global ID

ID 0000-0002-1712-5817
GNH-1759-2022
(Web of Science Profile)

Metrics

64 Total output views
2 Total file downloads

Email

sara.branch@exlibrisgroup.com

Phone

Mobile 847-257-5133

Address

Gulick Hall
Office 204
University of Esploro
Minneapolis 55455
United States

DOI Field Added to Grant Record

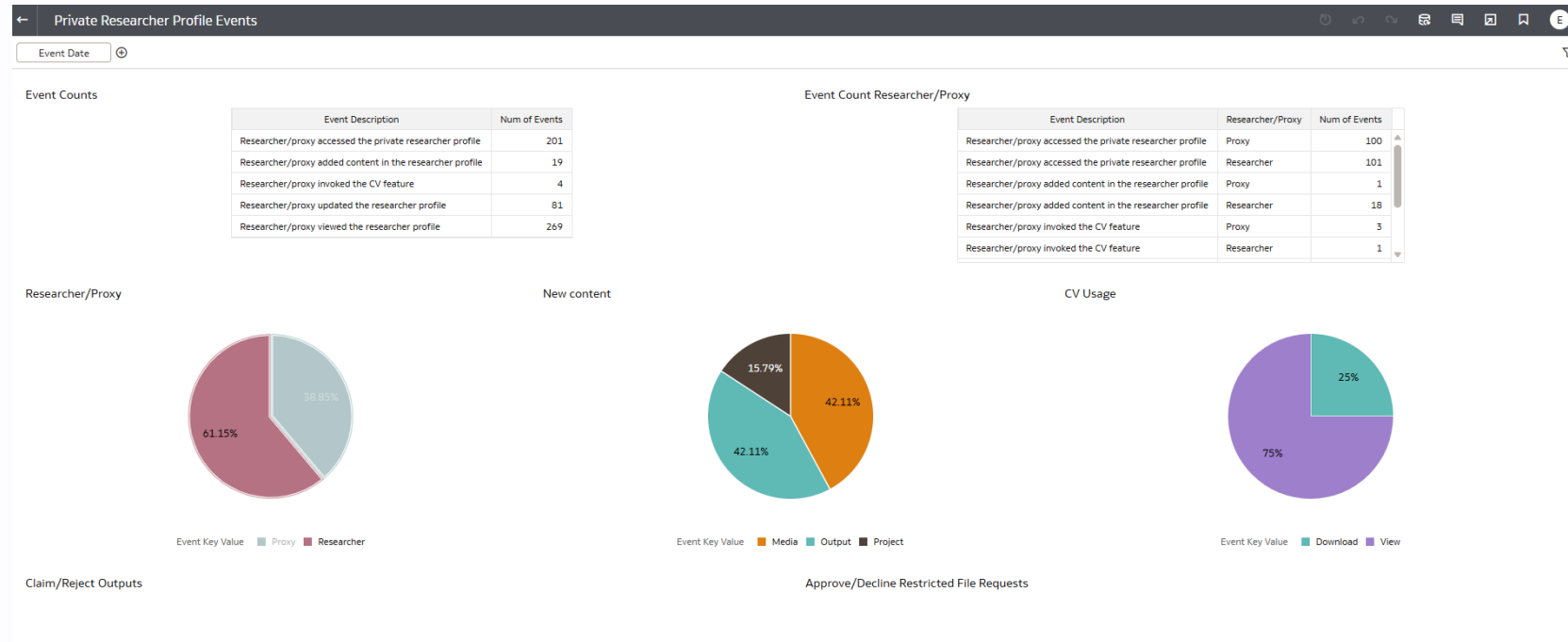
General	
Grant Name	A CRISPR-based platform for testing neutrophil responses in the o
Grant URL	https://grantome.com/grant/NIH/R01-CA188900-05S1
Acronym	
Funder abbreviation	
Funder agency	National Cancer Institute (United States, Bethesda) - NCI
Expected end date	
End date	05/31/2020
Category	
Currency	US Dollar
Grant ID *	3R01CA188900-05S1
Grant DOI	10.46938/PA-20-185
Funder *	National Institutes of Health (United States, Bethesda) - NIH
Grant type	Competitive
Expected start date	
Start date	08/12/2019
Status	Active
Amount	3337160

Overview	Output	Awards	Activities	Teaching & Supervision
GRANT 2019 - 2020				
A CRISPR-based platform for testing neutrophil responses in the ovarian cancer microenvironment				
National Institutes of Health (United States, Bethesda) - NIH (National Cancer Institute (United States, Bethesda) - NCI)				
Grant no. 3R01CA188900-05S1 DOI: 10.46938/PA-20-185				
Sara W Feigelson, Sharon Zeligson JK				



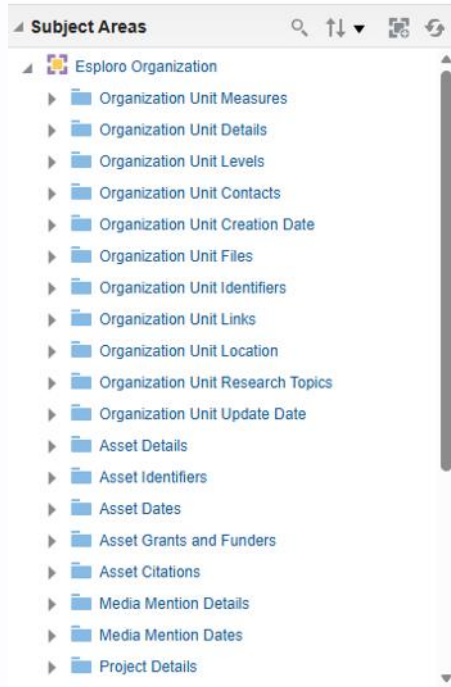
Analytics

New Dashboard – Private Researcher Profile Events



- New Events Dashboard to display anonymized events from Researchers' Private Profiles
- Identify which features your Researchers are using and how frequently
- Compare what researchers do themselves with what their proxies do

Organization Subject Area



The new Organization Subject Area Provides

- Comprehensive view of organizational data
 - Including: key attributes, related entities, researchers, assets, projects, grants, activities, and media mentions.
- Hierarchical view of related organizational units
 - perform analysis across different levels
 - Aggregate measures across a unit and its sub-units
 - report on individual units

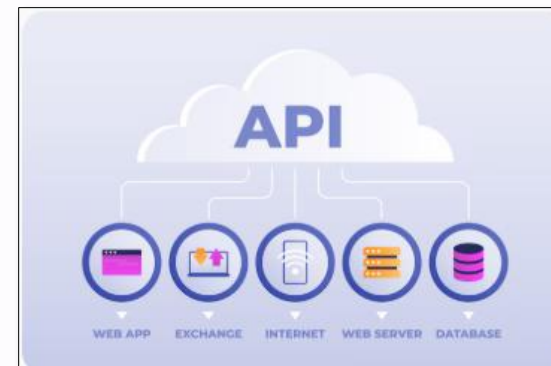
New Fields Added to Analytics

- File accessibility fields - Research Asset Subject Area
- H-index and Total Citation counts - Researcher Subject Area
- SDGs – Researcher Subject Area, Activities Subject Area & Projects Subject Area
- Events in Private Researcher Profiles (added to System Events)



API End Point for Asset Metrics

- New API endpoint – Asset Metrics
- Easily load asset record metrics from multiple sources
- Various match points - including DOI, Web of Science ID and Scopus ID



Academic AI



Generate SDGs for Assets Using AI

AI-Generated SDGs for Assets

Operation ☒ Generate SDGs and report ☐ Update assets with SDGs

Select set of assets *

Is an asset description mandatory? ☐ No ☒ Yes 

Add SDGs ☐ Always (append no duplicates)
☒ Only if the record has none

- Esploro's first AI-powered capability built on the Clarivate Academic AI Platform -
- Automatically generates UN Sustainable Development Goals (SDGs) for sets of up to 500 assets at a time
- Run, Review and Update in two easy steps

UN Sustainable Development Goals (SDGs)

This output has contributed to the advancement of the following goals:

SDGs in the Output SDGs from InCites



Details

TITLE Harnessing type I CRISPR-Cas systems for genome engineering in human cells

PUBLICATION DETAILS Nature biotechnology, Vol.37(12), pp.1471-1477

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RESOURCE TYPE Journal article

CREATORS - ALL Peter Cameron

AFFILIATIONS, WITHOUT ROLE Caribou Biosciences (United States)

ROLE Mary M Coons

AFFILIATIONS, WITHOUT ROLE Caribou Biosciences (United States)

Coming Soon.....



2026 Roadmap

Focus areas

H1 2026

H2 2026

Focus areas	H1 2026	H2 2026
 User experience	Media Mention researcher deposit: Empower researchers to add their own media mentions [CERV] Improved UI for entering Keywords: Enhance the experience for admins and researchers [CERV] Display multiple SDG sources on Assets: Demonstrate impact and improve trust Projects review flow: Empower admins to review projects before they are made public More control of project and activity fields: Customize researcher deposit flows to meet institutional requirements	Configurable Researcher Profile Overview: Allow admins to further tailor the profile overview Improved display of Publication Versions and Retractions: For greater visibility and increased trust Find similar researchers: Enhance Expert Finder capabilities via researcher profiles DECEMBER Departmental proxy: Let non-admins work on behalf of groups of researchers Reciprocal display of entity relationships: Easily navigate from an entity to related entities
 Data & content	Ongoing update from OpenAlex: Get accurate Open Access status and links [CERV] Asset sub-type enhancements: For improved interoperability with ORCID [CERV] Push usage to OpenAIRE: To meet national requirements (in the UK this replaces IRUS-UK) DECEMBER Push Researcher Grants to ORCID: Prevent duplicate data entry and increase researcher engagement	Add SDGs to Researcher and Projects: Demonstrate impact of additional entities Researcher SDGs from Assets: Add SDGs to Researcher records based on their assets DECEMBER
 Analytics	Private Profiles usage statistics: Better understand how researchers are engaging with the system API enhancements: Additional integrations for robust reporting and for exchange of analytics data	Organization Subject Area: A subject area and dashboard for improved reporting on the organization and its related entities Tools to load external metrics: Get more comprehensive reports
 Academic AI	Add Asset SDGs: Demonstrate research impact	Enhance My Profile Assistant: Let researchers build up their profile using their CV data JANUARY

Push Usage to OpenAIRE - December

Esploro integrates with OpenAIRE

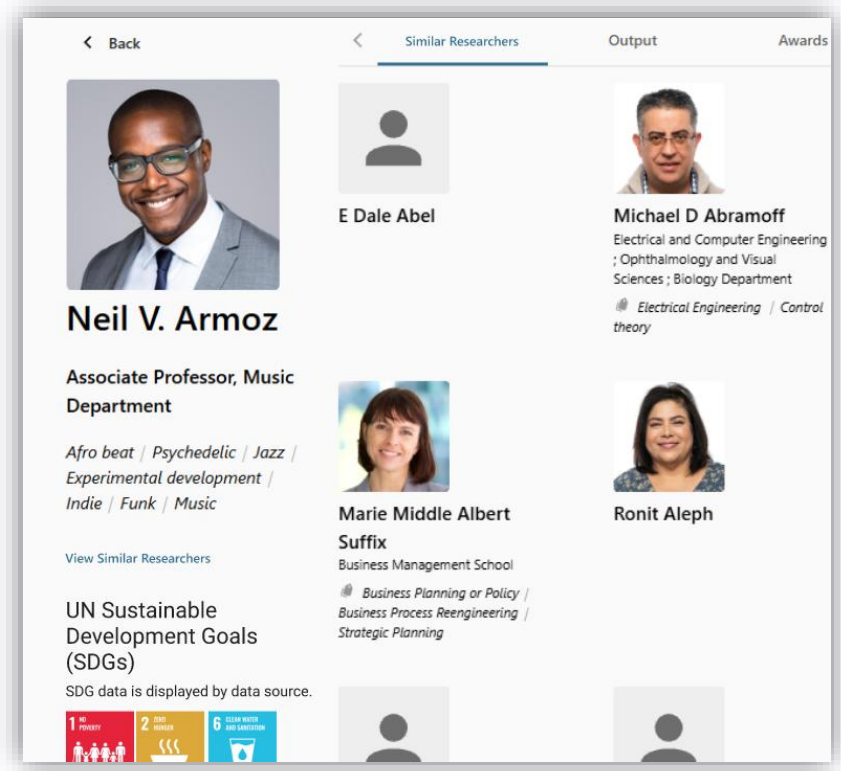
- research output views
- file views & downloads



OpenAIRE is replacing IRUS UK

Similar Researcher Tab - December

- Esploro's internal algorithm identifies similar researchers
- Helps end-users discover additional researchers
- Showcases all of an institutions researchers



Researcher Profile Assistant – January

The screenshot shows the 'Researcher Profile Assistant' interface. At the top left is a '< Back' link. The title 'Researcher Profile Assistant' is centered. Below it is a paragraph: 'Our Profile Assistant helps you build your profile. Select a source to get started. If you upload a CV, our AI assistant will extract information for your review and only information you select will be added to your profile. If you choose ORCID or Web of Science, available records will be imported and submitted automatically. CV processing may take a few minutes.' Under the heading 'Source', there are three radio button options: 'ORCID', 'Web of Science', and 'Import from CV'. The 'Import from CV' option is selected. Below this is a text prompt: 'Upload your CV as a PDF. The maximum allowed file size is 2 MB.' This is followed by a large dashed box containing the text 'Drop your file here or' and a 'Select file' button. Below the dashed box is a file upload bar showing 'darling-warren-1-19' with a PDF icon, a close button (X), and a checkmark. At the bottom, a status bar says 'We are working on extracting items from the provided CV, please be patient...' with a loading spinner.

- Esploro's third AI-powered capability built on the Clarivate Academic AI Platform
- Extract Researcher Data Automatically generates UN Sustainable Development Goals (SDGs) for sets of up to 500 assets at a time
- Run, Review and Update in two easy steps

Researcher Profile Assistant

Notifications

[Access Request \(2\)](#)[Profile Assistant \(1\)](#)

● CV Input

Researcher profile assistant run

File Name: JohnDoeCV_2027

7 hours ago

CV Input

Researcher profile assistant run

File Name: JohnDoeCV_2027

7 hours ago

[View all Profile Assistant notifications](#)

Notifications (2)

[Access Request](#)[Profile Assistant \(1\)](#)

This notification summarizes information imported by the Researcher Profile Assistant from your CV, ORCID record, or Web of Science profile. Imported records have been added to your profile and may be visible immediately. Some records may require administrative review before they are fully processed.

Source: CV

☐ Mark as read

File Name: JohnDoeCV_2027

Date: 18 September 2026

Output	Grants	Activities	Projects
Submitted: 10	Submitted: 15	Submitted: 9	Submitted: 4
Imported: 11	Imported: 20	Imported: 13	Imported: 3
Rejected: 2	Rejected: 5	Rejected: 6	Rejected: 0

ⓘ

For rejected records contact your administrator for more information.

Source: CV

☐ Mark as read

File Name: JohnDoeCV_2026

Date: 09 August 2026

Output	Grants	Activities	Projects
Submitted: 11	Submitted: 20	Submitted: 4	Submitted: 4
Imported: 8	Imported: 16	Imported: 4	Imported: 3
Rejected: 3	Rejected: 4	Rejected: 0	Rejected: 0

ⓘ

For rejected records contact your administrator for more information.

Researchers receive notification when the job starts and additional notifications as the records are loaded

Researcher Profile Assistant – January

Configuration

- Data extracted from the CV is submitted to a job
 - Looks for match in CDI
 - Brings in author affiliations from OpenAlex
 - Control approval and visibility status

Researcher Bulk Deposit Configuration - CV

AssetsActivities

GENERAL DETAILS

SourceCV

Extract Assets☒

Autopopulate from CDI☒

Enhance author affiliations via OpenAlex☒

☒ First five affiliations☐ First affiliation only

Override existing affiliation with OpenAlex affiliation in the record☒

Add Open Access status and link from Unpaywall via OpenAlex☒

ASSET APPROVAL

Asset Approval☐ Automatically approve☒ Approve if matched on CDI☐ Never automatically approve

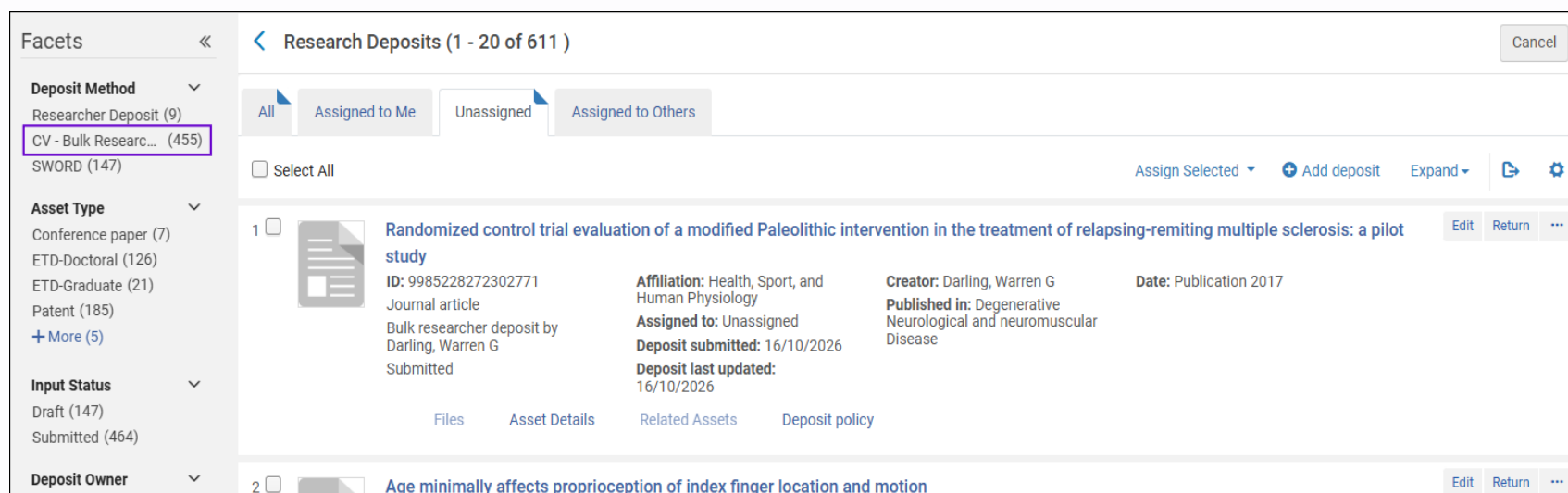
ASSET VISIBILITY

Visible in Profile☐

Visible in Portal☐

Researcher Profile Assistant – Research Information Hub

- Records submitted through the Researcher Profile Assistant go through Deposit Approval flows just like all other records
- Facet for Deposit Method makes it easy to drill down and retrieve records added from CVs
- Continues to display on the asset so that admins know where the record came from



The screenshot shows the 'Research Deposits' interface. On the left, a 'Facets' sidebar includes 'Deposit Method' (with 'CV - Bulk Researcher Deposit (455)' highlighted), 'Asset Type', and 'Input Status'. The main area displays a list of deposits under the 'Assigned to Me' tab. The first deposit is titled 'Randomized control trial evaluation of a modified Paleolithic intervention in the treatment of relapsing-remitting multiple sclerosis: a pilot study'. It includes details such as ID: 9985228272302771, Affiliation: Health, Sport, and Human Physiology, Creator: Darling, Warren G, and Date: Publication 2017. Below the title, it notes 'Bulk researcher deposit by Darling, Warren G Submitted'. At the bottom, there are tabs for 'Files', 'Asset Details', 'Related Assets', and 'Deposit policy'.



The screenshot shows the details of an asset. The title is 'visual perception of motion direction'. The 'Asset ID' is 9985228271902771. The 'CDI participant ID' is '-'. The 'Owner' is Darling, Warren G. The 'Asset type' is 'Conference paper'. The 'Affiliation' is 'Health, Sport, and Human Physiology'. The 'Deposit method' is 'CV - Bulk Researcher Deposit'.

Additional Updates

Showcasing Research with Esploro Analytics Webinar

Customer-led insights on demonstrating research impact

- Three institutions shared how they use Esploro analytics in practice
 - Connecting data across systems to create a more complete view of research activity
 - Scaling analytics to support reporting, collaboration insights, and impact tracking
 - Enhancing internal workflows and delivering more value to stakeholders
- Featured speakers from **University of Miami**, **Drexel University**, and **University of Surrey**



Speakers



Maria Rodriguez-Marquez

Open Research Manager (Infrastructure and Content), Professional Services, University of Surrey



Joan Kolarik

Manager, Library Integrated Technology Systems (LITS), Drexel University



Dr. Eleonora Gandolfi

Associate Director (Research and Innovation), Library and Learning Services, University of Surrey



Kineret Ben-Knaan

Director of Technical Services, University of Miami Libraries



Deron Morgan

Customer Success Consultant, Clarivate

Creating Local Subject Areas in Esploro

Hands on demonstration of how to create local subject areas in Esploro.

- Local Subject Areas enable flexible reporting across multiple subject areas, even when they do not share a common dimension.
- Learn how to build a dashboard showcasing researcher activity in private researcher profiles by combining data from multiple subject areas.

The screenshot displays the 'Private Profile Usage Dashboard' with several data tables. The top left table, 'Activities Deposits by Researchers', lists researcher names, their primary identifiers, and event dates. The top right table, 'Activities Deposits by Researchers', lists researcher names, activity creation dates, and researcher member primary identifiers. The bottom left table, 'Asset Deposits by Researchers', lists researcher names, their primary identifiers, and asset creation dates. The bottom middle table, 'Project Deposits by Researchers', lists researcher names, their primary identifiers, and project creation dates. The bottom right table, 'Researcher Claims (SHE)', lists researcher names, their primary identifiers, task status, and task status dates.

Researcher Name	Researcher Affiliated Primary Identifier	Event Date
Kayano, Pavel, E	pavel	06/02/2025
Kayano, Pavel, E	pavel	06/01/2025
Branch, Sara	branch	05/28/2025
Branch, Sara	branch	05/27/2025
Branch, Sara	branch	05/26/2025
Wang, Aimee	aimae	05/20/2025
El Duhi, Jamal	jamel-eh	05/19/2025
Wang, Aimee	aimae	05/18/2025
El Duhi, Jamal	jamel-eh	05/14/2025
Wang, Aimee	aimae	05/14/2025
Wang, Aimee	aimae	05/13/2025
Wang, Aimee	aimae	05/12/2025

Researcher Name	Activity Creation Date	Researcher Member Affiliated Primary Identifier
Branch, Sara	10/22/2025	branch
Branch, Sara	12/30/2025	branch
AlLCH, Alexandra	07/13/2025	Coris
Fang, Lily	04/29/2025	Fang
Guarda Olmos, Juan	10/17/2025	Olmos
Lim, Alan, Tek Cheng	09/09/2025	tdcm
Harper, Melissa	03/26/2025	melissa_marshall
Proskia, Ren	06/11/2025	ren_proskia
Verhonne, Natalie	10/02/2025	Verhonne Audencia
van der Goot, Atze Jan	07/16/2025	Wan3

Researcher Name	Researcher Affiliated Primary Identifier	Asset Creation Date
Zepeda, Cristina, D	zepeda	06/01/2025
Wang, Aimee	aimae	11/18/2025
Wang, Aimee	aimae	06/10/2025
Verhonne, Natalie	Verhonne Audencia	10/02/2025
Ureta, Hordaka	Hordaka Ureta	11/13/2025
Ureta, Hordaka	Hordaka Ureta	11/13/2025
Ureta, Hordaka	Hordaka Ureta	06/10/2025
Ureta, Hordaka	Hordaka Ureta	06/09/2025
Ureta, Hordaka	Hordaka Ureta	07/23/2025
Ureta, Hordaka	Hordaka Ureta	07/27/2025
Ureta, Hordaka	Hordaka Ureta	06/17/2025
Suzuki, Kinya [test3]	UOT_JARIO_Sample_001	05/13/2025

Researcher Member Affiliated Primary Identifier	Researcher Name	Project Creation Date
MDphdtest	Aaron, Susan	11/26/2025
Olmos	Guarda Olmos, Juan	10/17/2025
Olmos	Guarda Olmos, Juan	10/16/2025
aimae	Wang, Aimee	06/10/2025
branch	Branch, Sara	02/04/2025
branch	Branch, Sara	02/04/2025
branch	Branch, Sara	01/06/2025
branch	Branch, Sara	01/05/2025
hurdip	Hurd, Philip	06/08/2025
tdcm	Lim, Alan, Tek Cheng	09/09/2025

Researcher Affiliated Primary Identifier	Researcher Name	Task Status	Task Status Date
beter	Behr, Richard	Rejected by researcher / Pending election	11/27/2025
braves	Braves, Gaudem	Approved by researcher /	05/25/2025
braves	Braves, Gaudem	Rejected by researcher / Pending election	05/25/2025

Sample dashboard: researcher activity across multiple subject areas

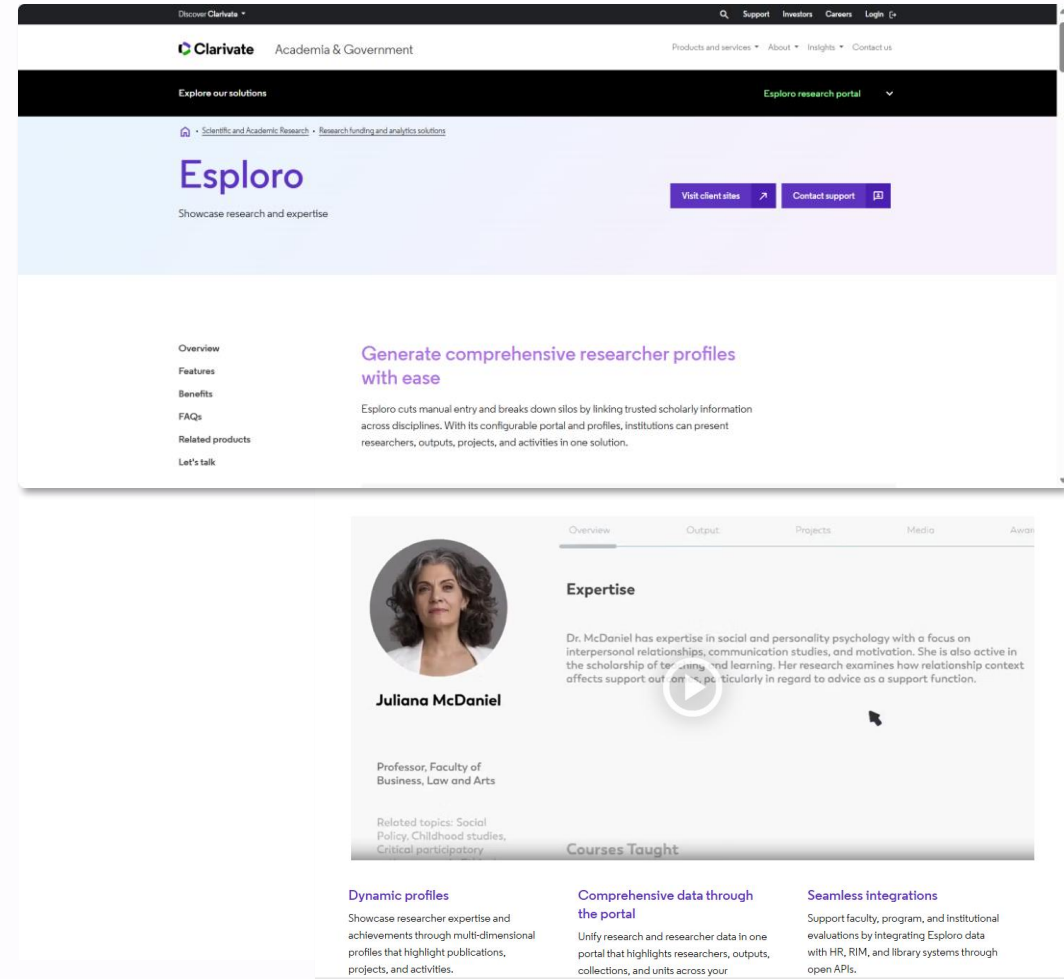
Esploro 2027 Roadmap

Focus areas	H1 2027	H2 2027
 User experience	Researcher grant deposits: Empower researchers to add grants Expanded bulk updates: Save time managing creators and contributors (CERV) Additional Research Information Hub (HUB) Indexes: More ways to search the HUB (CERV) Grants Index: Improved grant discovery in the HUB Closed Captions: Display captions in the viewer (CERV) Greater ORCID visibility: Highlight ORCID in the HUB and Portal (CERV) Bulk update of profile visibility: Simpler control of profile content	Featured profile content: Highlight key honors, activities & projects Researcher Engagement Notes: Add context to researcher engagements Search for activities in portal: Increase visibility of activities Generative Engine Optimization (GEO): Improve Esploro visibility in generative AI results Open Access badges: Improve Open Access badge accuracy Pre-approval visibility settings: Set asset visibility before approval
 Data & content	Bulk external affiliation correction: Correct affiliations more efficiently (CERV) Add new external organizations in grants and assets: More efficient workflow for Admins (CERV) Add a normalization process to SWORD imports: Improve imported assets metadata (CERV) Improved affiliations matching: Increase accuracy and standardization Researcher affiliations display order: Have more control over the order of researcher affiliations in profiles	Media Mentions Loader: easy way to bulk upload media mentions Translation of Assets for Author Matching at Researcher level: accommodate researcher specific languages Enhanced ORCID Integration: Improve data exchange and connectivity Update assets via Ongoing Smart Harvesting: get more current and accurate metadata
 Analytics	Organization Dashboard: Get organizational insights Research Resources Subject Area: For analysis of research resources Detect and report on AI bot usage: Account for AI usage	Map additional entity relationships to analytics: For richer cross-entity insights Detect and report on AI bot usage: Continue
 Academic AI	Enhance My Profile Assistant: Let researchers build up their profile using their CV data Enhance Researcher Profiles with AI: Enhance researcher profiles with AI generated keywords and areas of interest	Enhance My Profile Assistant: Continue Validating PDF accessibility using AI: Support more accessible content

Refreshed Exploro Website

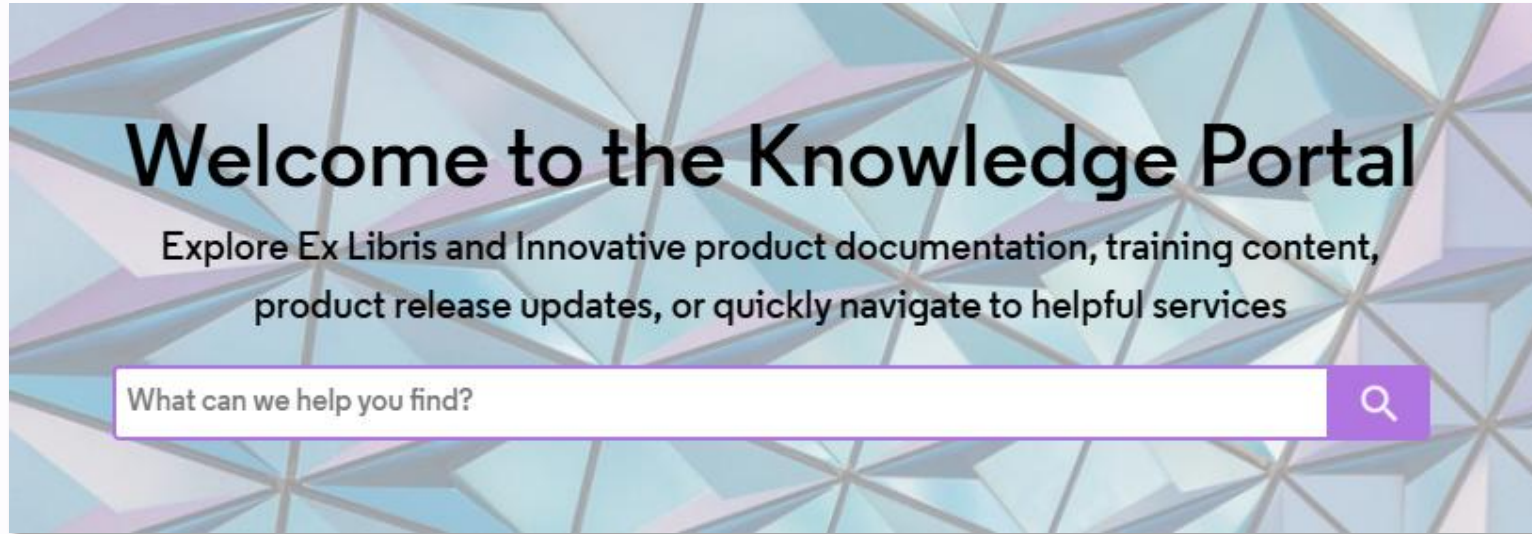
Showcasing the latest features and benefits

- Updated feature descriptions to reflect recent enhancements
- Clear articulation of customer benefits and use cases
- Expanded FAQs to address common questions
- Clearer positioning of Exploro's value for research visibility



New Knowledge Portal

A new platform to bring together Ex Libris and Innovative knowledge resources



- All Esploro content will be migrated by the **end of October 2026**
- 'Help for This Page' will continue to display where currently available
- NEW: Global search and AI-assisted answers, surfacing the most relevant results
- Updated user experience and improved navigation, including a persistent table of contents, so you always know where you are and what related topics are available

Thank You

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